



UNITARY PATENT AND RECENT AND UPCOMING CHANGES - EPO

- Unitary Patent update and practical information
- **Abolishment of service letter 1201** (entry into the European phase) as from 1 November 2023
- **New notification fiction** (abolishment of the 10-day-rule) as from 1 November 2023
- MyEPO portfolio overview and functionalities
- The EPO Contingency upload service (emergency filing tool) available since 1 July 2023
- Roadmap recent and upcoming changes



Unitary patent – update and practical information

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Regulation (EU) 1257/2012 Enhanced cooperation

Regulation (EU) 1260/2012 Translation arrangements

UPC Agreement

OJ EPO 2/2013, p.111 – 142

SC/D 1/15 Decision of Select Committee of 15.12.2015 adopting Rules relating to UPP

SC/D 2/15 Decision of SC of 15.12.2015 adopting Rules relating to Fees for UPP

SC/D 3/15 Decision of SC of 15.12.2015 adopting the Budgetary and Financial Rules

Supplementary publication 3, OJ 2023: Information on practice and procedures before the EPO relating to European patents with unitary effect

Entry into force – end of transitional measures

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With the entry into force of the Unitary patent on 1 June the transitional measures have been abolished

- Deferred publication can no longer be requested. Form 2025 has been made obsolete
- All patents for which deferred publication has been requested have been published on 8 June
- The option to file an early request for Unitary effect has been abolished. The request must be filed within a time limit of 1 month from the date of the mention of the grant



Translation requirements

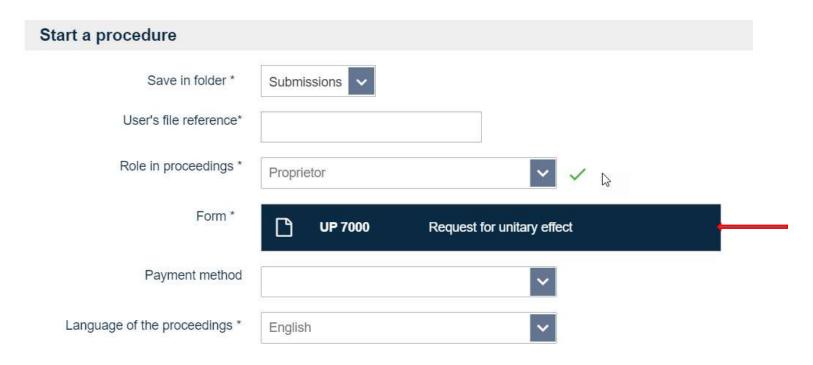
- Where the language of proceedings at the EPO is French or German, the patent proprietor will have to provide a translation of the European patent into English
- Where the language of proceedings at the EPO is English, the patent proprietor
 will have to provide a translation of the European patent into one of the official
 languages of the European Union
- Full translation of description, claims and drawings
- No machine translation!
- The translation is for information only, and has no legal effect



Request for unitary effect – OLF 2.0

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UP-7000 REQUEST (OLF 2.0)



Available for roles "proprietor", "applicant" and "representative"



UP-7000 request (OLF 2.0)

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General information About the application/patent				(?)
User's file reference* TestUP3	✓			ß
European application number *	~	European patent number *	① The system will check that the Europea number corresponds to the application nur then retrieve the title of the invention in the language you have selected for the user in	mber, and
Title of the invention METHOD FOR PRODUCING #		Date of mention of the grant dd.MM.yyyy		

The title is retrieved by the system



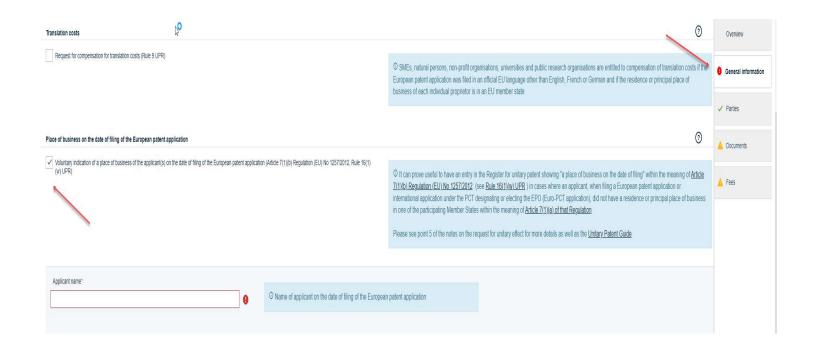
UP-7000 Proprietor (OLF 2.0)

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me, organisation				
Common representative				
Organisation*		Department		
Bauer AG	~	Forschung und Entwicklung		
Country/territory of principal place of business*				
DE - Germany				
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Line 1				
Elbestrasse 44	~			
Line 2				
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UP-7000 Place of business (OLF 2.0)

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Voluntary information in "request" tab



UP-7000 Place of business (OLF 2.0)

~po.org Place of business on the date of filing of the European patent application Voluntary indication of a place of business of the applicant(s) on the date of filing of the European patent application (Article 7(1)(b) Regulation (EU) No 1257/2012, Rule 16(1)(w) UPR) 10 It can prove useful to have an entry in the Register for unitary patent showing "a place of business on the date of filing" within the meaning of Article 7(1)(b) Regulation (EU) No 1257/2012 (see Rule 16(1)(w) UPR) in cases where an applicant, when filling a European patent application or international application under the PCT designating or electing the EPO (Euro-PCT application), did not have a residence or principal place of business in one of the participating Member States within the meaning of Article 7(1)(a) of that Regulation Please see point 5 of the notes on the request for unitary effect for more details as well as the Unitary Fixent Guide Applicant name* O Name of applicant on the date of filing of the European patent application Test AG Department Country/territory * City* Region: Berlin Address line 1 Address line 2 Unter den Linden 10 PO box Postcode 12345

Place of business/residence within Member State



UP-7000 translation (OLF 2.0)

TestUP3 UP 7000 - Draft				
Documents				
Translation of the European patent				?
Language of the proceedings * English	The language of the proceedings (Article 14(3) EPC) automatically displayed is the one that was selected in the 'Start a procedure' screen		G	
A translation of the European patent is attached (Rule 6(2)(d) UPR). The translation is in the following language: French				
This request for unitary effect contains a translation of the European patent Translation of the European patent				?
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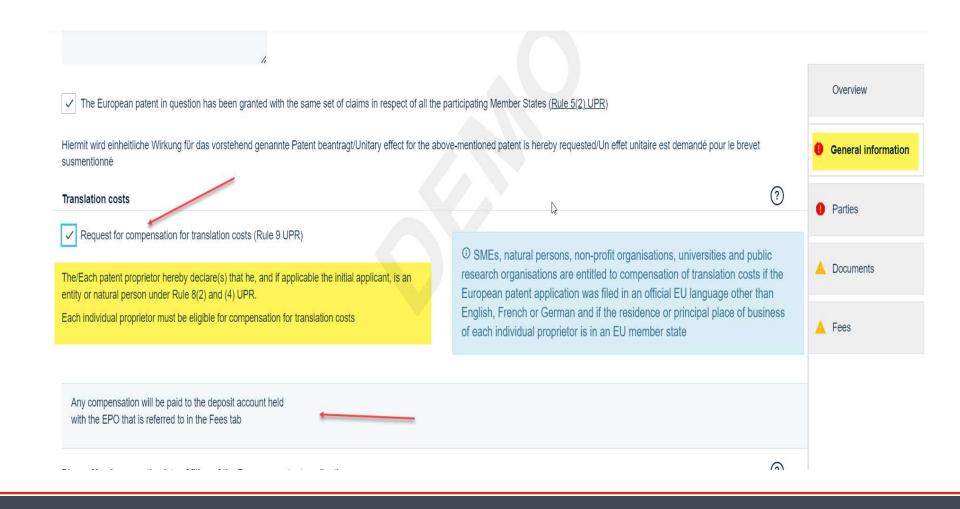
Under certain conditions*, proprietors of European patents with unitary effect for which the European patent application was filed in an **official EU language other than English, French or German** are entitled to compensation for their translation costs:

- *residence or principal place of business in an EU Member State, and
- Natural person or falling within one of the following categories:
 - SME as defined in European Commission Recommendation 2003/361/EC dated 6 May 2003, or
 - non-profit organisations as defined in Article 2(1)(14) of Regulation
 (EU) No 1290/2013, or
 - universities or public research organisations

The request for compensation must be filed together with the request for unitary effect. It must contain a declaration that the proprietor is a natural person or one of the entities mentioned above



UP-7000 compensation (OLF 2.0)





UP-7000 Payment information (OLF 2.0)

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Fees	
Payment details	
Payment method - optional Automatic debit order	
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Any payments (refund/compensation) from the E	PO should be made to the following deposit account held with the EPO:
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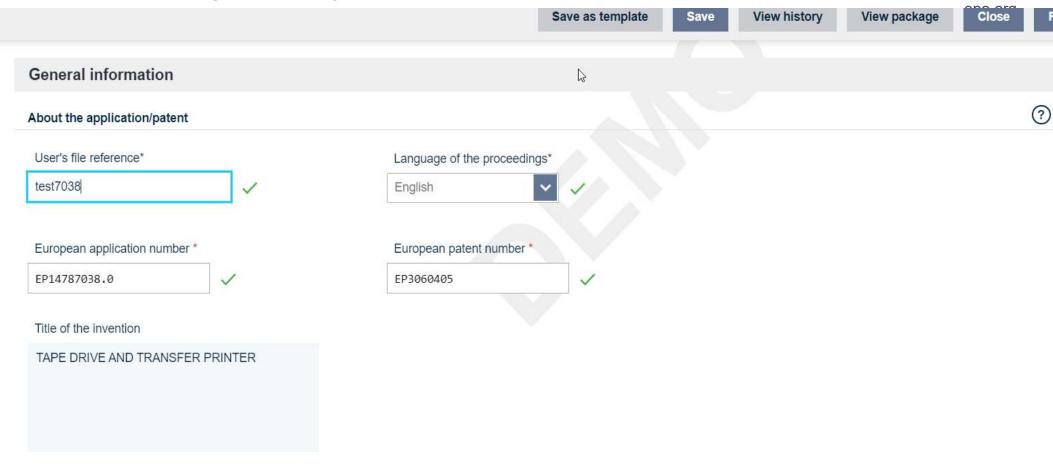
Europäisches Pateriatur Griece Office europeen des brevets UP-7038 (OLF 2.0)

Save in folder *	Submissions	
User's file reference*	test7038	~
Role in proceedings*	Proprietor	
Form *	☐ UP 7038	European patent with unitary effect - letter accompanying subsequently filed items
	EP 1038	Subsequently filed documents
Payment method	Not specified	~
nguage of the proceedings*	English	~

Role: Proprietor or representative



UP-7038 (OLF 2.0)



The title is retrieved by the system



UP-7038 (OLF 2.0)

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Only the party filing needs to be indicated (proprietor or representative)



UP-7038 Subsequently filed documents (OLF 2.0)

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Upload a file		
Document type		
Category *	All documents	~
Description *		~
	Authorisation of representative	^
	Certificate with respect to translation (Rule 20(2)(a) UPR)	
	Correction of errors in request for unitary effect (Rule 20(2)(h) UPR)	
	Document concerning representation	
	Document relating to a licence	
File name assigned by system	Document relating to a right in rem	¥

List of documents (selection)



UP-7038 Fees (OLF 2.0)

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test7038	UP 7038 - Draft
Fees	
Payment details	
Procedural fees	
Administrative fees	
	Fee code and description
~	022 - Registration of transfer
	023 - Registration or cancellation of licences and other rights
	701 - undefined
Renewal fees	

Example: Payment of the fee for transfer of rights and refund instructions



Payment and automatic debit order

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Payment instructions can be given in the following ways:

- **CFP**: Automatic debit orders (and withdrawal), single and batch payments, credit card payments, claiming refunds
- OLF/OLF 2.0: Automatic debit order (forms 7000 and 7038), single payments, refund and compensation instructions (but no withdrawal of automatic debit order)
- It is recommended to indicate refund instructions (form 7000 or 7038) for refunds of renewal fees
- Bank transfer
- Webform-filing, MyEPO portfolio and the Contingency upload service cannot be used; instructions filed on paper are not accepted



UP-7000 Fee section / payment information

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The request for unitary effect is free of charge

Renewal fees cannot be paid with form 7000, instead form 7038 or Central Fee Payment should be used

The following fee instructions can be given with form 7000:

- Payment of fee for re-establishment of rights (as applicable)
- Automatic debit order
- Refund/ compensation instructions

Unitary patent certificate Unitary patent certificate

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no additional documents beyond the European patent specification published by the EPO under the EPC will be published for a Unitary Patent

Unitary Patent proprietors will be sent a certificate once unitary effect has been registered (EPO form 7055, electronic or paper in line with other certificates)

Moreover, Unitary Patents will be assigned a specific identifier (the identifier "C0") in the Register for unitary patent protection, the European Patent Bulletin and in the data sets provided by the EPO, making it easier to identify them through the EPO's patent information products and services, e.g. Espacenet and Global Patent Index.



Unitary patent information in the european patent register

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	Inventor(s)	e.g. Smith
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	Sphonent 123	e.g. basi



Unitary patent information in the European patent register

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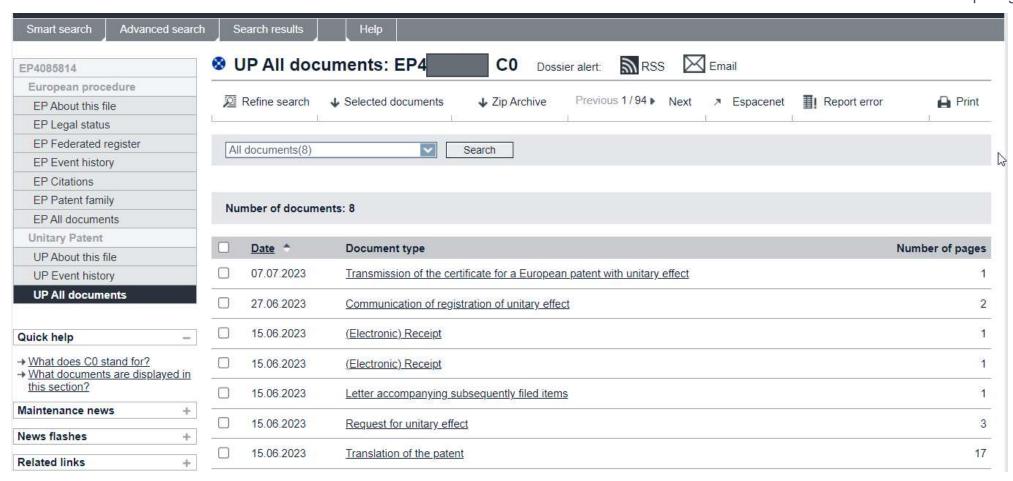


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		14.09.2016	Date of legal effect [20]	17/25]		
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Unitary patent information in the European patent register



Opt-out information in the European patent register

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Opt-out from the exclusive competence of the Unified Patent Court

Under Article 83(3) of the Agreement on a Unified Patent Court, applicants for and proprietors of "classic" European patents can opt out their application or patent from the exclusive competence of the Unified Patent Court (UPC) unless an action has already been brought before the UPC in respect of that application or patent. European patents with unitary effect cannot be opted out from the UPC's competence.

To see events related to the opt-out procedure, select the Register of the Unified Patent Court for optout data link in the Opt-out from the exclusive competence of the Unified Patent Court section of the EP About this file view

Note: For European patent and Euro-PCT applications, the opt-out section is displayed even if there has been no opt-out. However, for WO (PCT) applications designating the EPO and without a European patent publication number, the opt-out section is not displayed.

References

Rule 16(1) of Rules relating to Unitary Patent Protection Article 83(3) of the Agreement on a Unified Patent Court



Responsibility of Unified Patent Court (UPC)

- Exclusive jurisdiction for litigation relating to European patents (unless opted-out) and European patents with unitary effect (opt-out not possible)
- Actions concerning decisions of the European Patent Office in carrying out the tasks referred to in Article 9 of Regulation (EU) No 1257/2012 (Appeals against negative decisions taken with regards to unitary effect are to be lodged with the UPC)
- The opt-out is to be registered with the UPC!

Responsibility of Unified Patent Court (UPC)

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The applicability of the Agreement to European patents and patent applications (UPCA) is dealt with in article 3 of the Agreement.

According to Article 3 the UPCA applies to:

European patents with unitary effect

Supplementary protection certificates issued for a product protected by a European patent

European patents

European patent applications

Unified Patent Court – opt-out

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The opt-out is to be registered with the UPC

The opt-out will be visible in the European patent register after registration and/or withdrawal

The UPC offers registration via their own CMS system

The filing of a request for unitary effect takes precedence over a previous opt-out:

■The opt-out does not need to be withdrawn if you file a request for unitary effect



Unitary patent – points for attention

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UPC:

- EPO smart cards cannot be used for the UPC's CMS system
- If unitary effect is requested and registered, the UPC will be competent, even if the patent/ the application had been opted-out before

EPO:

- The EPO tools and smart cards can be used for the Unitary patent procedure (filing, payment of fees, mailbox)
- Automatic debiting is available, but must be requested (automatic debit orders are not carried over from the Examination phase)
- General authorisation should be amended to include unitary patent protection (form 1004), or can be requested exclusively for UP (form 7004)



Top-up searches to find earlier national rights in EPC MS

- Since 1 September 2022, the EPO carries out systematic top-up searches to find earlier national rights in all EPC contracting states and assess their relevance
- Free of charge and no request required
- EPO examiners carry out a search for any additional conflicting European applications falling within the area defined by Article 54(3) EPC unless this was already covered by the European search report.
- The examiner will retrieve Art. 54(3) documents which were not available at the time of the initial search,
- performed for any file at the start and end of examination



Top-up searches to find earlier national rights in EPC MS

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Earlier national rights are not included in the state of the art for the purposes of the EPO examination for patentability (Article 54 EPC)

However, under Article 139(2) EPC, after the European patent has been granted, earlier national rights can be invoked as a ground for revocation in national proceedings. Therefore, applicants can file separate sets of claims for countries in which earlier national rights are found (Rule 138 EPC)

To be eligible for the registration of unitary effect, the European patent must have been granted with the same set of claims in respect of all the 25 participating member states (see Article 3(1) of Regulation (EU) No. 1257/2012)

Since 1 September 2022, the EPO assists applicants in their decisions whether to file separate sets of claims by providing them with non-binding information, in a communication under Rule 71(3) EPC, about earlier national rights that were found to be prima facie relevant



National measures relating to the Unitary Patent

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London Agreement

National law relating to the EPC

Unitary Patent system

National measures relating to the Unitary Patent

National measures relating to the Unitary Patent

1st edition / September 2022

"National measures relating to the Unitary Patent" provides a concise overview of the most important national measures accompanying the implementation of the Unitary Patent in the participating member states. Relevant information can be retrieved on a country-by-country basis.

Available formats

"National measures relating to the Unitary Patent" is published in English, French and German and is only available electronically.







National measures relating to the Unitary Patent

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 National measures relating to the Unitary Patent

National measures relating to the Unitary Patent, III. Simultaneous Protection, Netherlands

Overview

A. Introduction

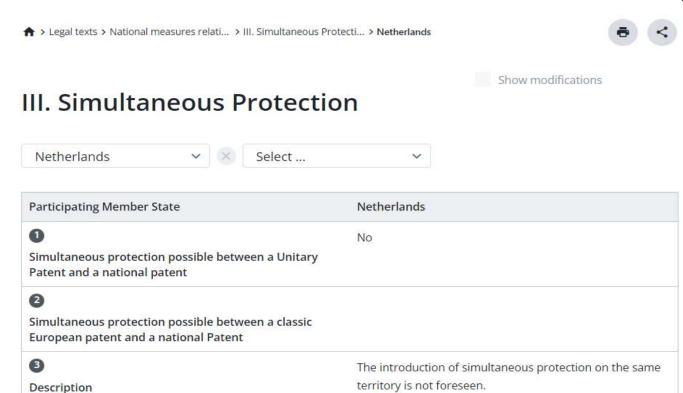
B. Abbreviations

I. General

II. Safety net

III. Simultaneous Protection

IV. Territorial field of application of the European patent with



^{*}example NL (extract)



National measures relating to the Unitary Patent



IV. Territorial field of application

unitary effect: overseas territories

of the European patent with

V. Any other important aspect

♠ > Legal texts > National measures relati... > II. Safety net > Netherlands Show modifications II. Safety net Netherlands Select ... **Participating Member State** Netherlands Yes Safety net 2 Yes, the Netherlands will introduce a 'safety net' in the Patents Act. Description For a successful safety net request, the following conditions have to be met: · the request for unitary effect has to be rejected by the EPO; · the request for unitary effect had to be filed at the EPO in due time (see art. (1)(g) of Regulation 1257/2012); · the patent should be void, either due to not filing the translation as prescribed in the Netherlands Patent Act or lapsed due to not paying the renewal fee;

> the safety net request should be filed at the Netherlands Patent Office within two month from either the refusal of the Unitary Patent Protection Division (EPO) or the confirmation of the refusal by the LIPC (Court of First).

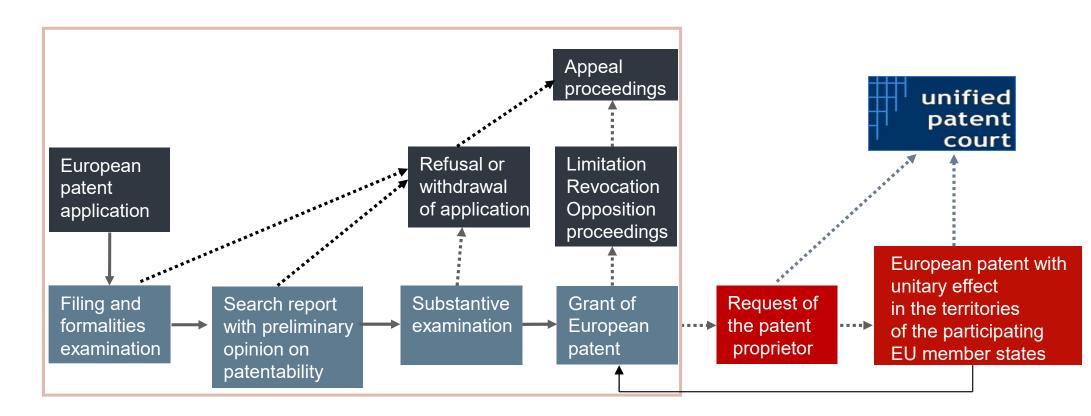
*example NL (extract)

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Patent grant process and unitary effect

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Unitary patent dashboard

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Requests for unitary effect Last updated 07.9.2023

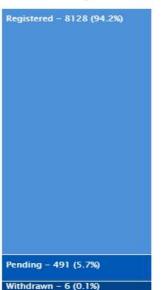
This dashboard shows the location of patent proprietors; the status and evolution of their requests for unitary effect; the technology sector to which their patents relate; as well as the language in which their European patents were published and subsequently translated. Click on any block or map location to customise your display. See our short explanation for the scope of the eight technology communities.

Requests received 8625

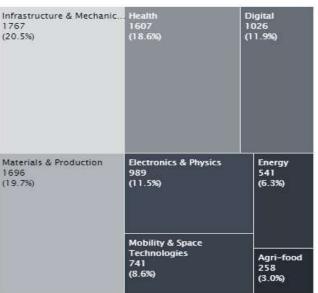
Registered Unitary Patents

8128

Status of registration



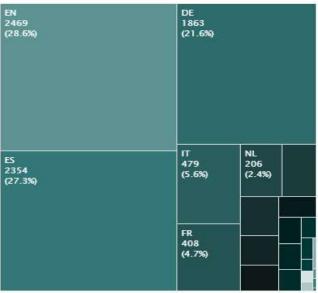
Technology



Procedural language



Translation language



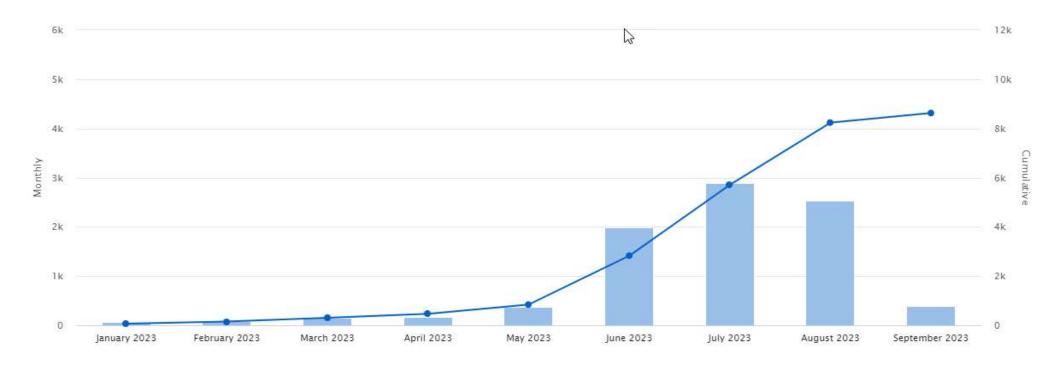
Evolution of requests received

*07.09.2023

Unitary patent dashboard

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Evolution of requests received





Abolishment of service letter 1201 (entry into the European phase) as from 1 November 2023

Notice from the European Patent Office dated 1 July 2023 concerning the discontinuation of service letter EPO Form 1201 "Entry into the European phase before the European Patent Office"



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EPO Form 1201 is a service letter sent during the international phase specifying the European application number and detailing the steps to enter the European phase

The EPO will stop sending out service letter EPO Form 1201 with effect from 1 November 2023

The corresponding information will instead be made available on **epo.org**:

- https://www.epo.org/applying/international.html
- https://www.epo.org/applying/international/entry-european-phase.html

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The European application number is allocated to an international application with designation EP once it is published

As from that time, the Euro-PCT application, including its allocated European application number, is accessible to the public via the European Patent Register

If applicants enter the European phase early under Art. 23(2) or 40(2) PCT and before the international application is published, the European application number is allocated on submission



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When entering the European phase applicants are not required to indicate the European application number. By indicating the international application number, the submission is automatically routed to the corresponding Euro-PCT application

Applicants filing EPO Form 1200E via Online Filing or Online Filing 2.0 receive the European application number immediately on the acknowledgement of receipt issued electronically and returned after successful submission

Both the international application number and the European application number will be added to the first communication sent by the EPO with regard to the Euro-PCT application

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After publication of the international application, the European application number can be retrieved from the European patent register

Although the European application number is not required for filing EPO Form 1200, it is required when applicants pay the initial fees separately via Central Fee Payment



New notification fiction (abolishment of the 10-day-rule) as from 1 November 2023

Notice from the European Patent Office dated 6 March 2023 concerning amended Rules 126, 127 and 131 EPC, OJ EPO 2023, A29



Notification and time limit calculation

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Amendments to Rules 126, 127 and 131 EPC to reflect the Office's digital agenda and to harmonise the EPC and PCT regimes

Notification fiction and time limit calculation on/from the date of document

Office's burden of proof in case of notification issues retained, new safeguard introduced where a document is received exceptionally late

Entry into force: 1 November 2023



Notification and time limit calculation

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The **relevant date** for the purpose of applying the notification fiction is **the date printed on a document** (not any other date possibly stamped on the envelope etc.)

As is the case today, electronic notification under Rule 127(2) EPC will not occur before the date of the document. Accordingly, even if the addressee can access the document via the Mailbox before this date, the decisive date for the purpose of the notification fiction under Rule 127(2) EPC is the date of the document

The EPO continues to provide appropriate safeguards if a document is not received or received exceptionally late



Notification and time limit calculation - safeguards

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Document not received

If the EPO is unable to prove that a document has been delivered:

- the notification fiction will not apply
- the period will not be considered to have started
- the document will be reissued with a new date

the calculation of the time limit will be based on the date of the new communication!



Notification and time limit calculation - safeguards

epo.org

Document received exceptionally late

If notification is contested and the EPO cannot show that a document reached the addressee within seven days from the date of the communication:

- the **period** triggered **will be extended** by the number of days by which these seven days are exceeded
- Example 1: If a document is received 12 days after the date it bears, the period will be extended by five days
- Example 2: If a document is received four days after the date it bears, there will be no change in the period calculation



Notification and time limit calculation before 1 November 2023



28.10.2022

- Examination report issued
- Period of four months set

7.11.2022

- Deemed notification under the ten-day rule (R126(2), R127(2) EPC)
- Trigger of the four-month period (R131(2) EPC)

7.3.2023

Expiry of the fourmonth period

Notification and time limit calculation as of 1 November 2023

13.11.2023

- Examination report issued
- Deemed notification on the date of document (R126(2) R127(2) EPC)
- Trigger of the four-month period (R131(2) EPC)

Standard cases

13.3.2024

Expiry of the four-month period



13.11.2023

- Examination report issued on the date it bears
- Deemed notification on the date of document (R126(2) R127(2) EPC)
- Trigger of the four-month period (R131(2) EPC)

Exceptional cases

18.3.2024

Expiry of the four-month period as extended



25.11.2023

Examination report delivered 12 days after date of document

Applying the safeguard:

12-7= period expiring 5 days later



MyEPO portfolio – overview and functionalities

Decision of the President of the European Patent Office dated 3 May 2023 concerning the web-based online Service MyEPO Portfolio and electronic notification to the mailbox, OJ EPO 20223, A49; Notice form the European Patent Office dated 3 May 2023 concerning new milestones for EPO online services, OJ EPO 2023, A50



A single integrated suite of online services for EP and PCT procedures, providing:

- Easier access to digital information and exchange of structured data
- Simplified procedures with self-service options and procedural guidance
- More direct interaction with the EPO on files

epo.org

MyEPO Portfolio is the place to interact with us on your EP, UP and PCT proceedings

Available since 1 June 2022 with new features added in 2023

- View your applications and documents
- Receive EPO Mailbox communications
- Reply to select EPO communications
- Administer your EPO Mailbox and users

- Mailbox for international agents (PCT)
- A first B2B technical interface (API)
- Alternatives to the smart card
- Live interaction with examiners on documents

https://new.epo.org/en/applying/myepo-services/interact

MyEPO Portfolio - access

epo.org

It is now easy to sign in to MyEPO Portfolio, Online Filing 2.0 and Central Fee Payment using your EPO account (email address and password) plus a second step to verify your identity:

- Google Authenticator app with a single-use code
- Okta Verify app with a confirmation link (press Yes / No) or a single-use code
- Text message (SMS) with a single-use code
- Email message with a confirmation link (Sign In) or a single-use code

Later in 2023, these alternative methods will also be available for Online Filing tool

MyEPO Portfolio - access

epo.org

Until end 2024 you can still sign in using an EPO smart card, but the EPO account with two-step verification replaces smart cards

No smart cards will be issued or renewed from January 2024

Two-step verification alternatives are already available for all users

- Existing smart card users will be able to add two-step alternatives to their account
- New users will be able to create a new EPO account with two-step verification



How to administer epo mailbox and users

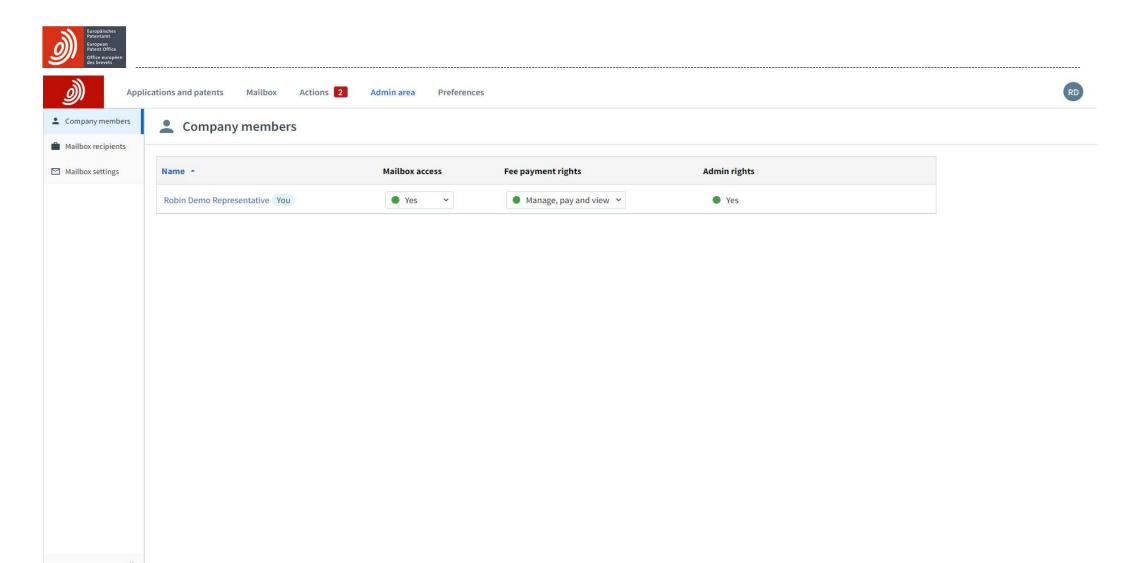
epo.org

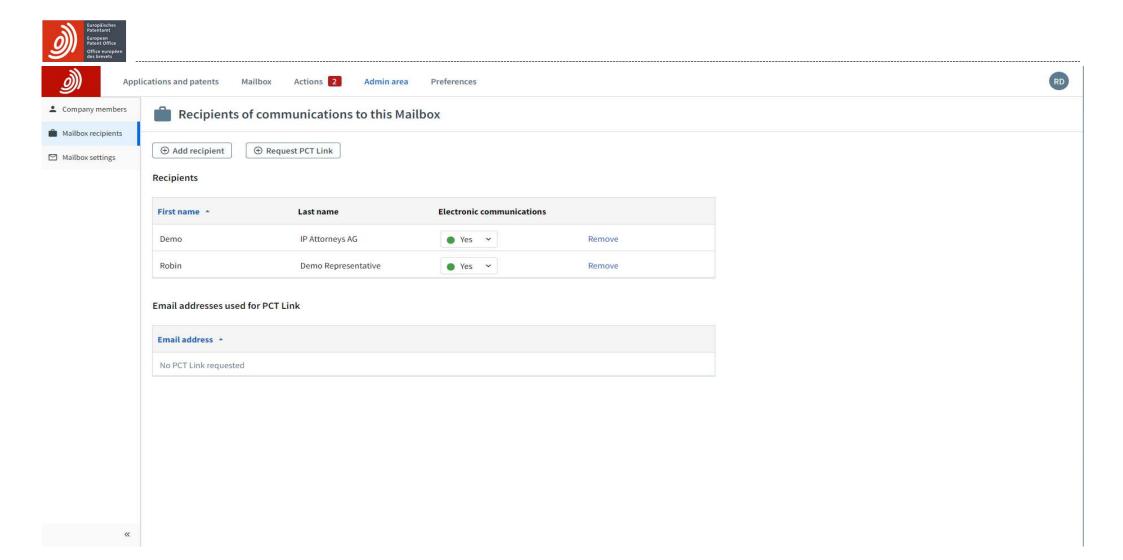
Company administrators administer the EPO Mailbox and user rights in MyEPO Portfolio

In the Admin Area you can

- Assign rights to users from your company for mailbox access, fee payment and administration
- Request mailbox recipients (representatives and associations) for electronic communications
- Request mailbox PCT Links for PCT applications where the EPO is (S)ISA or IPEA
- Activate and deactivate the EPO Mailbox for your company

https://new.epo.org/en/applying/myepo-services/interact









Applications and patents

Mailbox

Actions 2

Admin area

Preferences



Company members

2

Mailbox settings

Mailbox recipientsMailbox settings

- Q To have communications addressed to a specific person sent to this Mailbox, you need to:
 - · Turn on this Mailbox, if you haven't done so already
 - · Add that person as a recipient, if you haven't done so already
 - Select Yes in the column Electronic communications

The Mailbox for Demo IP Attorneys AG is activated

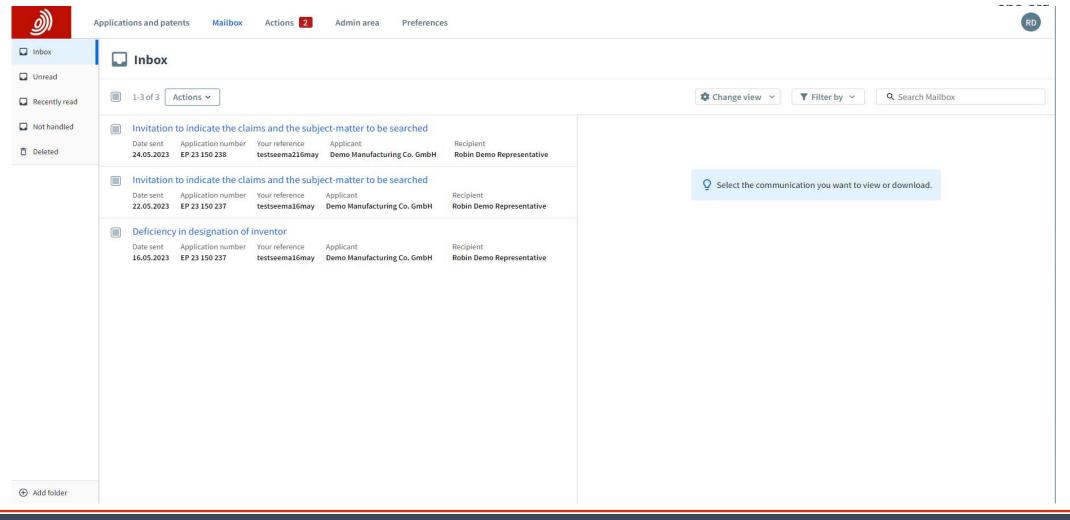
Key features of the improved EPO mailbox

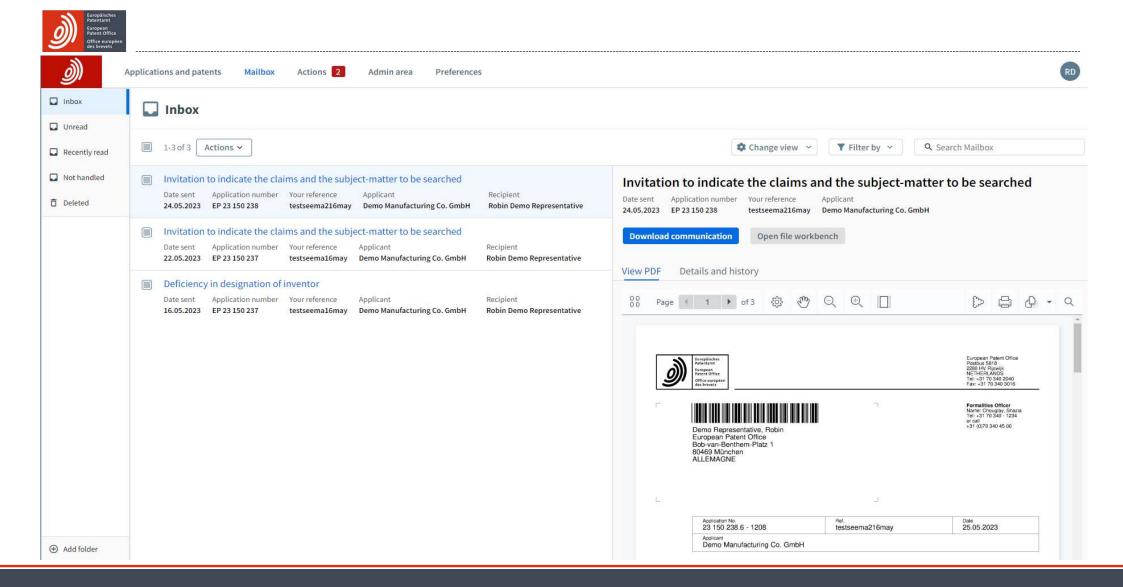
epo.org

- cleaner design with usability and navigation improvements
- a new "PCT Link" allowing PCT electronic correspondence when the EPO is ISA/IPEA
- high-quality, colour versions of non-patent literature citations in search reports
- optional e-mail alerts to notify you of new EPO mailbox correspondence, new pending actions, approaching deadlines
- Full synchronisation with current mailbox for a simple migration
- The "old" mailbox will be decommissioned in June 2024!

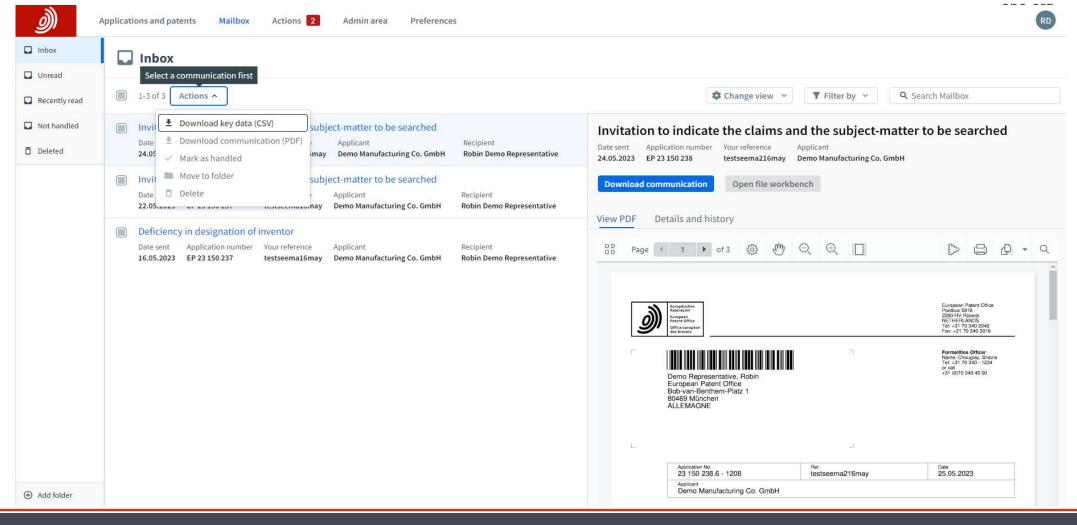
https://new.epo.org/en/applying/myepo-services/interact



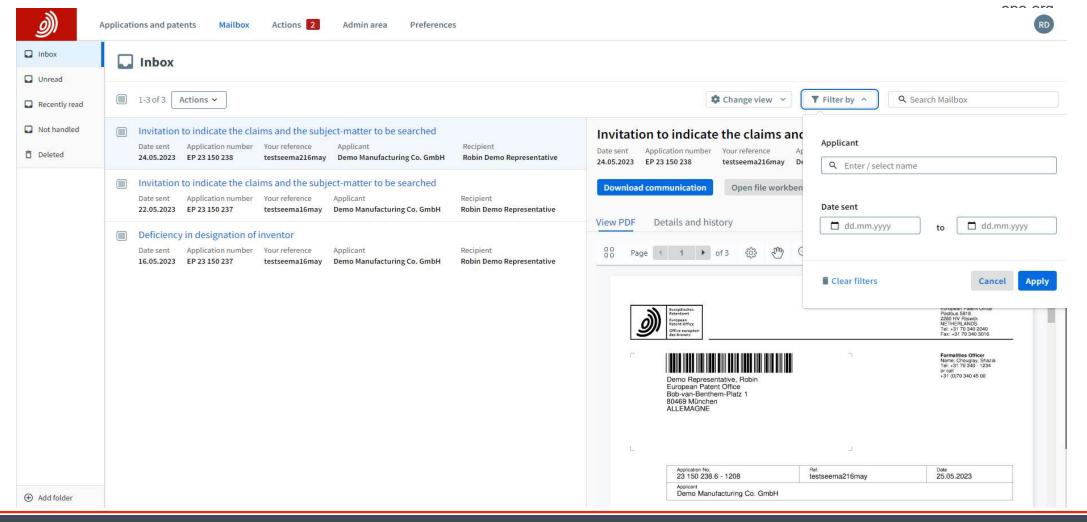














Shared area for examiners & representatives to interact

epo.org

Example

Representative

... received a communication from the EPO and would like to reach a better understanding of the issue and speed up the resolution through a direct interaction with the examiner/division. They will make an appointment with the EPO examiner to discuss this communication

Examiner

... has a potential grant that requires minor amendements. Instead of calling the representative and communicate in writing, they can now make a Teams/Zoom appointment and discuss the case online using the new digital tools

https://new.epo.org/en/applying/myepo-services/interact



Shared area – current implementation

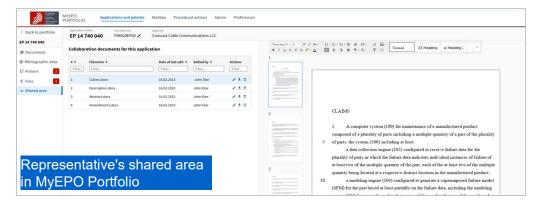
epo.org

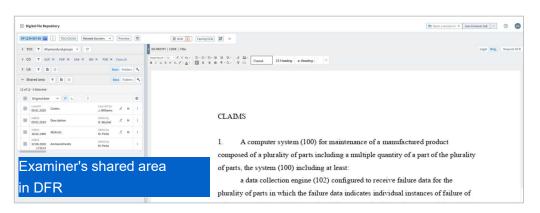
- Uses a DocX Open Source editor
- External access: integration in MyEPO Portfolio
 - A Shared Area for interactions with examiners/division
- Internal access: integration in EPO tools
 - A **Shared Area** for external interactions

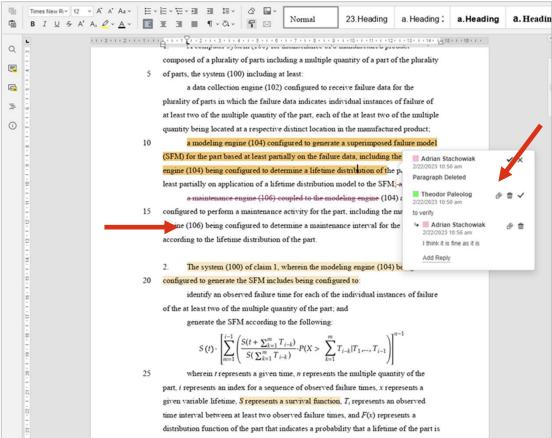


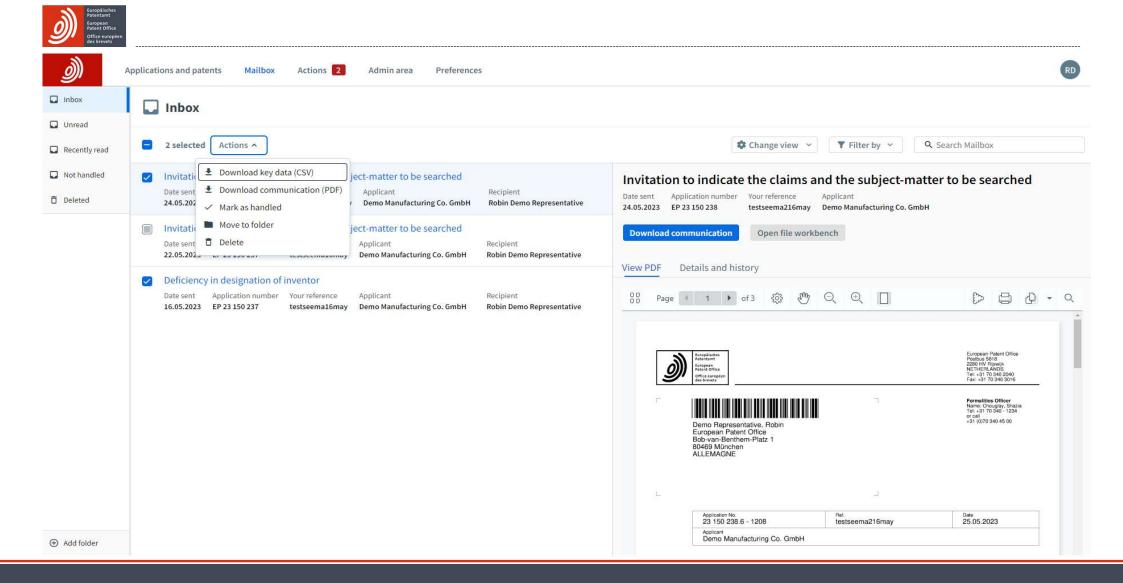
Shared area for examiners & representatives to interact

epo.org











MyEPO Portfolio – applications and patents MyEPO Portfolio – applications

epo.org

In the **Applications and patents** area of MyEPO Portfolio, representatives, paralegals and other IP support staff can view portfolios of applications with the EPO and the corresponding digital files

Representatives can view and delegate access to individual portfolios (both individual representatives' portfolios and portfolios of associations) – and you can

- download data about the portfolio in .CSV format
- view the EPO's digital file for each application and download documents
- See information about pending procedural actions and due fees
- use direct links to this information in your IP management systems

The "old" MyFiles tool will be decommissioned in June 2024!

https://new.epo.org/en/applying/myepo-services/interact





Applications and patents

1-3 of 3

Mailbox

Actions ~

Actions 2

Admin area

Preferences

RD

Bemo IP Attorne...

Portfolio of Demo Representative, Robin

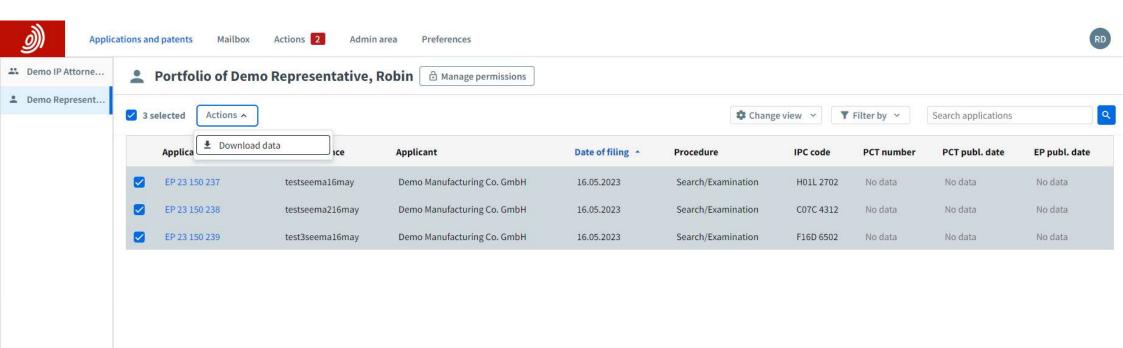
Demo Represent...

Date of filing * PCT publ. date EP publ. date **Application number** Your reference Applicant **Procedure IPC** code **PCT number** Demo Manufacturing Co. GmbH EP 23 150 237 testseema16may 16.05.2023 Search/Examination H01L 2702 No data No data No data EP 23 150 238 testseema216may Demo Manufacturing Co. GmbH 16.05.2023 Search/Examination C07C 4312 No data No data No data EP 23 150 239 test3seema16may Demo Manufacturing Co. GmbH 16.05.2023 Search/Examination F16D 6502 No data No data No data

Change view 🗸

▼ Filter by ~

Search applications

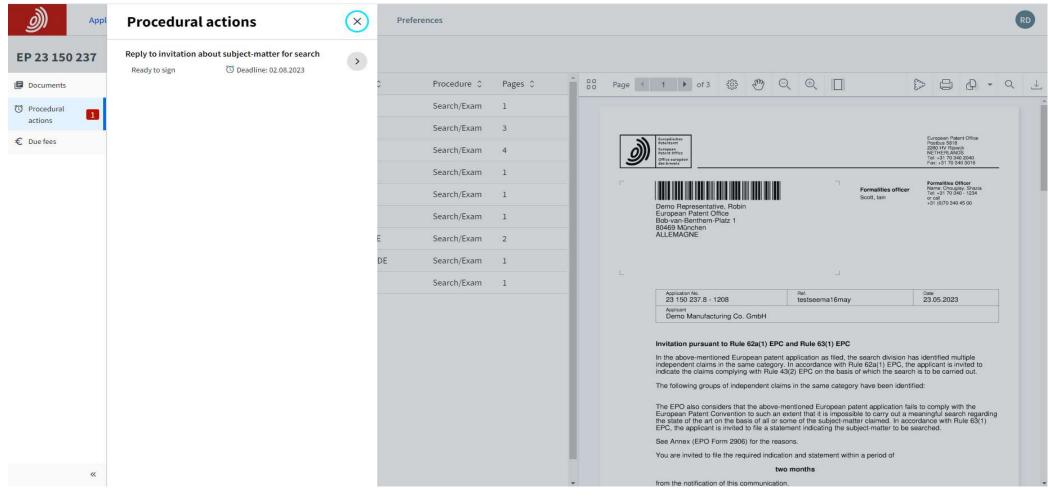




Applications and patents Mailbox Actions 2 Admin area Preferences

uments	Date 0	Title 🗘	Code 🗘	Procedure \$	Pages 0	â 88	Page	1	of 3	£633	₩ Θ	((Ф	- Q
cedural	22.05.2023	Annex to the communication	2906	Search/Exam	1												
ons	22.05.2023	Invitation to indicate the claims and the	1056C	Search/Exam	3				_						Estate Market		
fees	16.05.2023	Request for grant of a European patent	1001P	Search/Exam	4		9	Europäisches Patentamt European Patent Office							European F Postbus 58 2280 HV RI NETHERLA Tel: +31 70	ANDS	
	16.05.2023	Description	DESC	Search/Exam	1		9	Office europe des brevets	en	Fax: +31 70 340 3016							
	16.05.2023	Claims	CLMS	Search/Exam	1		Г						Formalities officer Scott, Iain Scott, 3170 340 - 1234 or call +31 (0)70 340 45 00				
	16.05.2023	Abstract	ABST	Search/Exam	1			Europea Bob-van-	Demo Representative, Robin European Patent Office Bob-van-Benthem-Platz 1								+31 (0)70 340 45 00
	16.05.2023	Acknowledgement of receipt of electron	1001-6E	Search/Exam	2			80469 M ALLEMA	ünchen GNE								
	16.05.2023	Information regarding access code	DASCODE	Search/Exam	1												
	16.05.2023	Deficiency in designation of inventor	1045	Search/Exam	1		L	10					-1				
												Ref. testseem	tseema16may			Date 23.05.2023	
								Applicant Demo Manufacturing Co. GmbH									
								Invitatio	n pursuant	to Rule 62	a(1) EPC a	ind Rule 63	e 63(1) EPC				
						п		independ indicate	In the above-mentioned European patent application as filed, the search division has identified multiple independent claims in the same category. In accordance with Rule 62a(1) EPC, the applicant is invited to indicate the claims complying with Rule 43(2) EPC on the basis of which the search is to be carried out. The following groups of independent claims in the same category have been identified:								
								The EPO also considers that the above-mentioned European patent application fails to comply with the European Patent Convention to such an extent that it is impossible to carry out a meaningful search reg the state of the art on the basis of all or some of the subject-matter claimed. In accordance with Rule 60 EPC, the applicant is invited to file a statement indicating the subject-matter to be searched.								and the first and the same	
																arch regard	ding)
								See Ann	ex (EPO For	rm 2906) fo	or the reaso	ns.					









Applications and patents Mailbox Actions 2

Admin area

Preferences

and org

Procedural actions

(3) Pending

Performed

(S) Pending procedural actions

2 pending actions for your applications

♣ Download data

Action type	Stage	Application number	Your reference	Applicant	Deadline *
Reply to invitation about subject-matter for search	Ready to sign	EP 23 150 237	testseema16may	Demo Manufacturing Co. GmbH	02.08.2023
Reply to invitation about subject-matter for search	Not started	EP 23 150 238	testseema216may	Demo Manufacturing Co. GmbH	04.08.2023



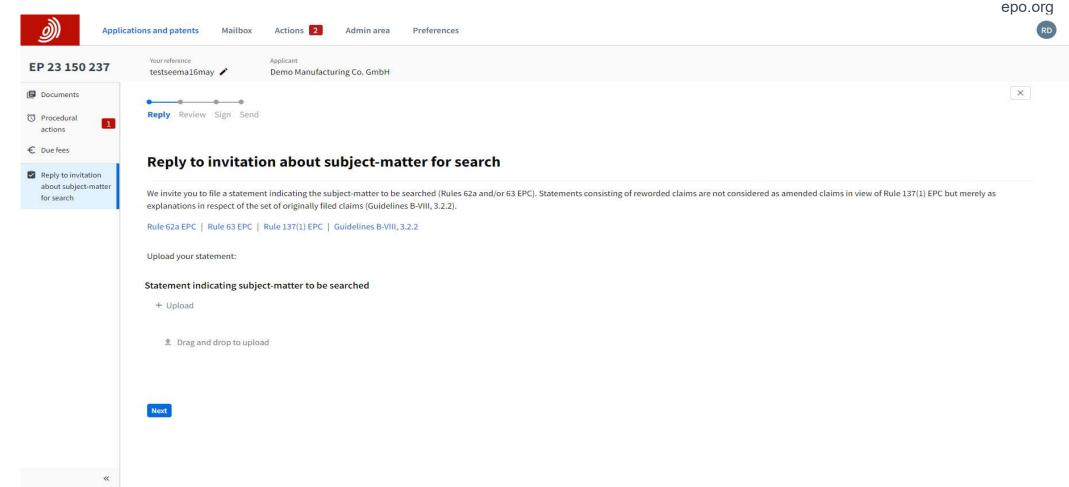
A NOVEL WAY OF SIMPLY REPLYING TO EPO COMMUNICATIONS

In the **Actions** area you can initiate replies to select EPO communications.

This is a novel alternative to filing a generic 1038 form, that reduces the likelihood errors - particularly for newly qualified attorneys or IP support staff

- you can see the deadline by which the EPO expects a reply and set up email alerts as deadlines approach
- you are guided through each step with easy access to procedural support information
- due fees are clearly indicated so you don't overlook them
- you don't have to draft so many letters, and forms are automatically generated







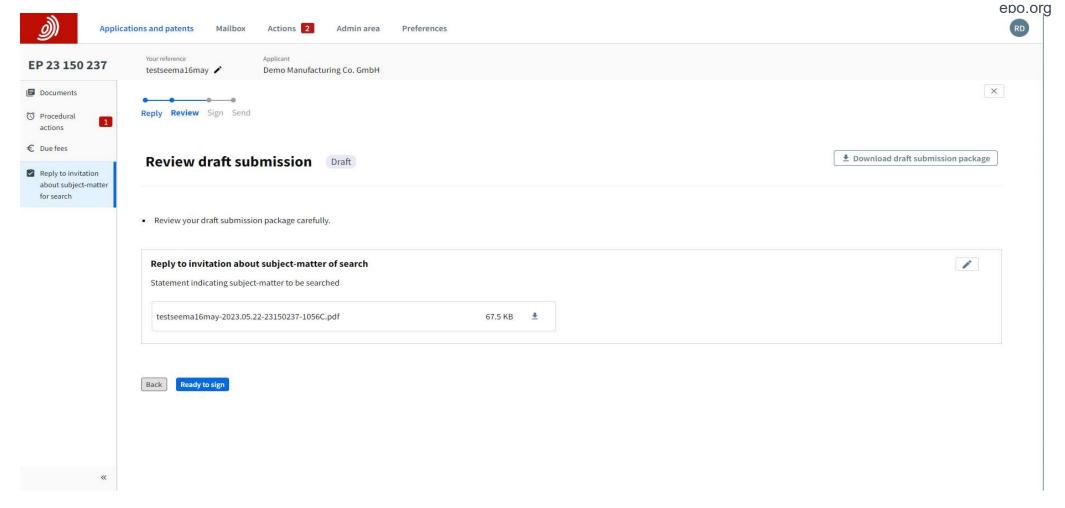
MyEPO Portfolio – tasks (replying to EPO communications)

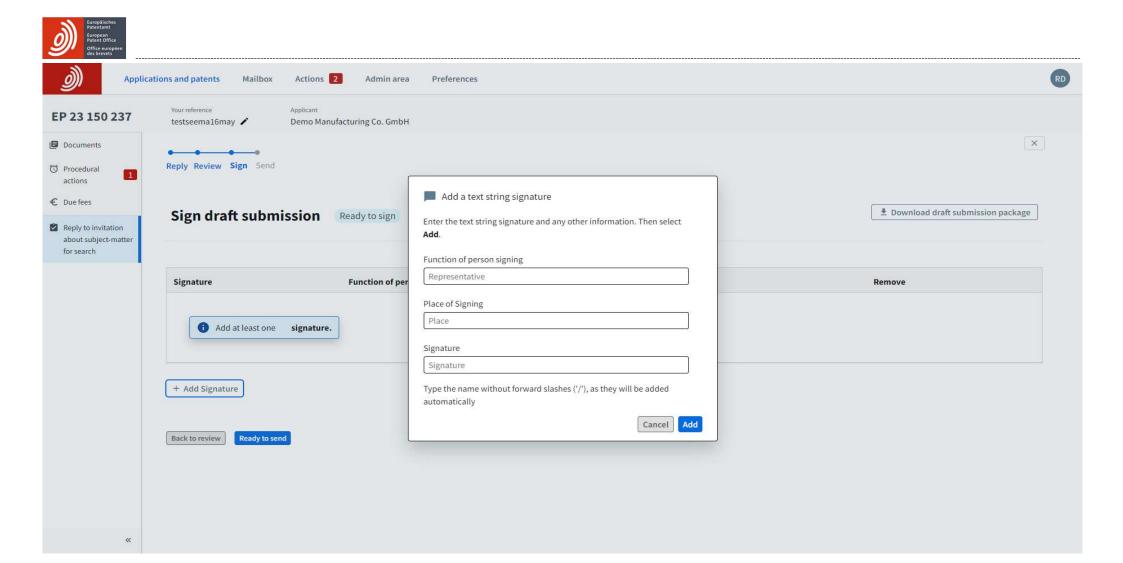
epo.org

Communication to which you can already submit a reply in MyEPO Portfolio:

- reply to a communication about intention to grant Rule 71(3) EPC
- reply to a communication in examination Article 94(3) EPC
- reply to the extended European search report Rule 70a EPC)
- reply to invitation about subject-matter for search Rules 62a and 63 EPC









The EPO Contingency upload service (emergency filing tool) available since 1 July 2023

Notice form the European Patent Office dated 3 May 2023 concerning new milestones for EPO online services, OJ EPO 2023, A50



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The Contingency upload service can be found on our homepage:

Applying for a patent > MyEPO services > File with us > What if our online filing services are down?

https://new.epo.org/en/applying/myepo-services/file-with-us/cus

- Access via an EPO account with two-step verification or an EPO smart card
- If signing in or creating an EPO account is not possible, access can be obtained by providing a valid email address.

See also Notice from the European Patent Office dated 22 October 2020 concerning the procedures and safeguards which apply under the EPC and the PCT in the event of outages of means of electronic filing and other online services, OJ EPO 2020, A120.

https://new.epo.org/en/applying/myepo-services/interact



epo.org

- Alternative method of submitting documents if the other filing tools are not available, or it is not possible to create, or sign-in to an EPO account for making use of the EPO filing tools
- Secure electronic transmission of documents to the EPO, although without the validations of the filing tools of the EPO
- Upload of PDF documents including new European patent applications, international applications and/or subsequently filed documents
- It should be used as an emergency filing tool if the applicant must submit documents urgently and the standard filing tools or EPO account are not available
- A direct link to the Contingency Upload Service will be published on EPO's outage pages in the event of an unavailability of the EPO filing tools

https://new.epo.org/en/applying/myepo-services/interact



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- Access via your EPO account (SC, 2FA)
- If signing-in or creation of an account is not possible, an email can be provided, you will then receive an email to the address you provided, with an access link to the Contingency Upload Service
- The uploaded documents are stored encrypted, and the timestamp of the upload is logged
- Upon the successful upload, you will receive an automated email acknowledging the receipt of the documents, along with the timestamp of the receipt and a unique reference code for the upload will be sent



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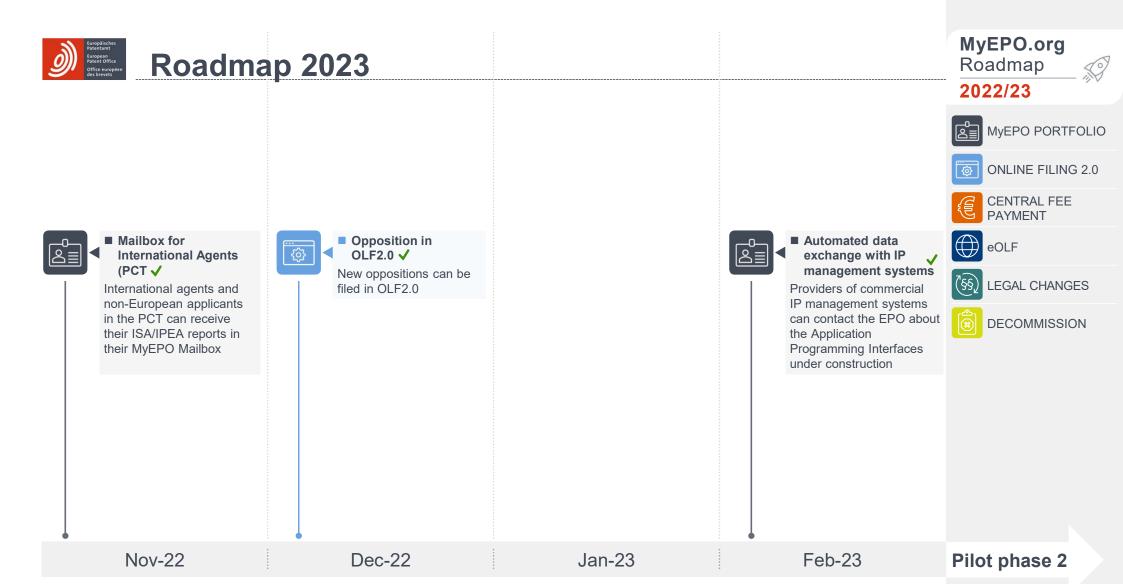
- If a new European patent application or international application is uploaded, the email acknowledging the receipt of your documents will not contain an EP application number or PCT application number.
- The EP-/ or PCT-number is will be issued after the successful processing of the upload
- Allowed formats: PDF, XML, SEQL, ZIP.
- It is not possible to upload pre-conversion archives
- The existing fee reductions for filing in electronic form also apply to the Contingency Upload Service
- Fees cannot be paid from within the Contingency Upload Service

https://new.epo.org/en/applying/myepo-services/interact



Roadmap recent and upcoming changes

*Timeline could still be subject to changes. All changes have been/will be announced in the Official Journal and on our homepage (epo.org).





MyEPO.org Roadmap

2023





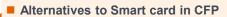
■ Reply to European Search Report & Clarification Request Next set of self-service procedural actions: Reply to an extended European Search Report and Reply to an invitation about subject matter for search

■ Allow paralegals and IP support staff to send submissions ✓ Paralegal teams can now send replies in MyEPO Portfolio

■ Workshop with providers of IP management systems
IP management software suppliers can learn how to connect technically to the EPO's new mailbox API

■ Alternatives to Smart card in MyEPO Portfolio

A smart card is not needed to access MyEPO Portfolio. Users will be provided with other means of logging in securely including mobile authenticator apps



A smart card is not needed to pay in EPO Central Fee Payment

1 March: Outgoing faxes discontinued

EPO no longer issuing communications by fax in relation to the patent grant process

■ Payment with deposit account
In MyEPO Portfolio, users can pay with their deposit account directly without going through CFP

■ Interaction with examiners

Via MyEPO Portfolio users can interact with examiners and adjust application claims and descriptions in real time

■ B2B: API to download MyEPO mailbox communications ✓
A first set of business-to-business (B2B) technical interfaces
("APIs") will be launched allowing users to download and process
mailbox communications



MyEPO PORTFOLIO



ONLINE FILING 2.0



CENTRAL FEE PAYMENT



eOLF



LEGAL CHANGES



DECOMMISSION

Mar-23

Apr-23



MyEPO.org Roadmap

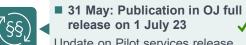
2023



MyEPO PORTFOLIO



ONLINE FILING 2.0



Update on Pilot services release (Pilot in OJ EPO 2022, A94), OLF 2.0 Update to OJ EPO 2021, A42



■ Opposition cases visible in the portfolio

In MyEPO Portfolio, representatives will be able to see in their portfolios the applications for which they are appointed to represent the opponent, with access to the digital files



■ 1 July: Full Release in Production ✓

◆ Pilot features available to all users including OLF 2.0 integrated with the alternative to the smart card



CENTRAL FEE PAYMENT





LEGAL CHANGES



DECOMMISSION

May-23

Jun-23

Jul-23



■ Request Change of Representation
Users can easily request change of ✓

representation

MyEPO.org Roadmap

2023



MyEPO PORTFOLIO



ONLINE FILING 2.0



CENTRAL FEE PAYMENT



eOLF



LEGAL CHANGES



DECOMMISSION



■ Self-Service of representative ✓

■ Professional representatives can use MyEPO Portfolio to manage their entries in the EPO's list of European professional representatives



■ EPO Contingency Upload Service

New contingency e-filing based on blockchain technology



Jul-23

Aug-23



MyEPO.org Roadmap

2023





Company administrators can fully manage access rights to MyEPO Portfolio

administrators



Reply to a PCTSearch Report

Direct and simple access to reply to a Euro-PCT Search Report

Withdrawal of application

Users can easily request withdrawal of an application

■ Request changes to Bibliographic data

Users can easily request changes to bibliographic data



30 September: Publication in OJ full release on 1st

November:

Update on Pilot services release (Pilot in OJ EPO 2022, A94)



Appeal in OLF 2.0

New procedures with the Boards of Appeal can be filed in OLF 2.0



■ 1 Nov: Full Release in Production

The next set of new selfservice features available to all users, not just pilot participants

■ 1 Nov: Stop sending

service letter 1201

regarding information on

entry into the European

phase for PCT

applications

The EPO will no longer post the service letter



ONLINE FILING 2.0

MyEPO PORTFOLIO



CENTRAL FEE PAYMENT



eOLF



LEGAL CHANGES



DECOMMISSION

 1 Nov: Entry into force of new regime for notification and time limit calculation

Notification fiction based on date of document replaces the ten-day Rule.

Sep-23 Oct-23

Nov-23



MyEPO.org Roadmap

2024



No new Smart cards issued

No new smart card will be issued. Instead, new users may choose one of the EPO's alternative means of logging in securely, including mobile authenticator apps



31 May: Publication in OJ of discontinuation of incoming faxes



1 July: Incoming faxes discontinued

Users can no longer send faxes in relation to the patent grant process

 Old Mailbox, MyFiles and Admin facilities tools decommissioned

MyEPO Portfolio is the single tool to access my EPO Mailbox, view application portfolios and documents and administer the EPO Mailbox and user access



Webform Filing decommissioned

In case the EPO's normal filing tools are not available the EPO's new contingency filing solution will replace the Webform Filing

31 Dec: All Smart cards discontinued

EPO smart cards will no longer work. Instead, services can be accessed using one of the EPO's alternative means of logging in securely, including mobile authenticator apps



MyEPO PORTFOLIO



ONLINE FILING 2.0



CENTRAL FEE PAYMENT



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LEGAL CHANGES



DECOMMISSION

Jan-24 May-24 Jul-24 Dec-24 **2024**



Thank you for your attention!

